

Appendix 1A

ASX Listing application and agreement

This form is for use by an entity seeking admission to the ⁺official list as an ASX Listing (for classification as an ASX Debt Listing use Appendix 1B, and for classification as an ASX Foreign Exempt Listing use Appendix 1C).

The form is in 3 parts:

1. Application for admission to the ⁺official list;
2. Information to be completed; and
3. Agreement to be completed.

Information and documents (including this appendix) given to ASX in support of an application become ASX's property and may be made public. This may be prior to admission of the entity and ⁺quotation of its ⁺securities.

Publication does not mean that the entity will be admitted or that its ⁺securities will be quoted.

Introduced 1/7/96. Origin: Appendix 1. Amended 1/7/97, 1/7/98, 1/9/99, 13/3/2000, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Part 1 - Application for admission to the official list

Name of entity

ABN

ALARA URANIUM LIMITED

27 122 892 719

References to the Prospectus are to the Prospectus of the Company dated 3 April 2007 (a copy of which is attached in Tab 1. Defined terms used in this application are contained in Section 19 (Glossary) of the Prospectus.

We (the entity) apply for admission to the ⁺official list of ASX Limited (ASX) and for ⁺quotation of ⁺securities.

Part 2 - Information to be completed

About the entity

You must complete the relevant sections (attach sheets if there is not enough space).

All entities

1 Deleted 30/9/2001

2 ⁺Main class of ⁺securities

Number	⁺ Class
Up to 80,500,000 (post share issue under the Prospectus and settlement of the Share Sale Agreements – refer Section 7.1 of the Prospectus)	Fully Paid Ordinary Shares

⁺ See chapter 19 for defined terms.

3	Additional [†] classes of [†] securities (except [†] CDIs)	Number to be quoted	[†] Class
		Not Applicable	
		Not Applicable	
		Number not to be quoted	[†] Class
		Not Applicable	
		Not Applicable	
4	Telephone number, postal address for all correspondence, general fax number, fax number for [†] company announcements office to confirm release of information to the market, and e-mail address for contact purposes.	PRINCIPAL & REGISTERED OFFICE c/- Charles Foti Business Services Level 1, 159 Main Street Osborne Park, Western Australia 6017 Telephone: (08) 9443 1877 Facsimile: (08) 9443 1870 Email: rob@foti.com.au	
		PROPOSED PRINCIPAL & REGISTERED OFFICE Level 14, The Forrest Centre 221 St Georges Terrace Perth Western Australia 6000 Telephone: (08) 9214 9787 Facsimile: (08) 9322 1515 Email: info@alauranium.com	
5	Address of principal [†] security registries for each [†] class of [†] security (including [†] CDIs)	Advanced Share Registry Services 110 Stirling Highway Nedlands Western Australia 6009	
		PO Box 1156 Nedlands Western Australia 6909 Telephone: (08) 9389 8033 Facsimile: (08) 9389 7871 Email: admin@advancedshare.com.au Investor Website: www.asrshareholders.com	
6	Annual balance date	30 June	

Companies only

(Other entities go to 19)

7	Name and title of chief executive officer/managing director	Mr Hem Shanker Madan (Proposed Managing Director)
8	Name and title of chairperson of directors	Dr John Francis Stephenson (Proposed Chairman)

[†] See chapter 19 for defined terms.

9	Names of all directors	<p>BOARD</p> <table border="0"> <tr> <td>Peter Wallace</td> <td>Director</td> </tr> <tr> <td>Robert J Foti</td> <td>Director</td> </tr> <tr> <td>David C Foti</td> <td>Director</td> </tr> </table> <p>PROPOSED BOARD</p> <table border="0"> <tr> <td>John F. Stephenson</td> <td>Chairman</td> </tr> <tr> <td>H. Shanker Madan</td> <td>Managing Director</td> </tr> <tr> <td>Farooq Khan</td> <td>Director</td> </tr> </table>	Peter Wallace	Director	Robert J Foti	Director	David C Foti	Director	John F. Stephenson	Chairman	H. Shanker Madan	Managing Director	Farooq Khan	Director
Peter Wallace	Director													
Robert J Foti	Director													
David C Foti	Director													
John F. Stephenson	Chairman													
H. Shanker Madan	Managing Director													
Farooq Khan	Director													
10	Duration of appointment of directors (if not subject to retirement by rotation) and details of any entitlement to participate in profits	<p>The Company's Constitution requires one third of the Directors (or if that is not a whole number, the whole number nearest to one third) to retire at each AGM. The Director(s) who retire under this rule are those who have held office the longest since last being elected or appointed. If two or more Directors have been in office for the same period, those Directors may agree which of them will retire. This rule does not apply to the Managing Director.</p> <p>The Company's Constitution prescribes that, subject to any contract with the Company and to the Corporations Act, the Board may fix the remuneration of each Executive Director. That remuneration may consist of salary, bonuses, participation in profits of the Company or of any other company in which the Company is interested, a percentage of any increase in the market capitalisation of the Company or by any or all of those modes but may not be by way of commission on or percentage of operating revenue of the Company.</p>												
11	Name and title of company secretary	Robert J Foti and Victor P. H. Ho												
12	Place of incorporation	Alara Uranium Limited is a public company limited by shares that was incorporated in Western Australia on 6 December 2006.												
13	Date of incorporation	6 December 2006.												
14	Legislation under which incorporated	Corporations Act 2001 (Cth)												
15	Address of registered office in Australia	<p>PRINCIPAL & REGISTERED OFFICE</p> <p>c/- Charles Foti Business Services Level 1, 159 Main Street Osborne Park, Western Australia 6017 Telephone: (08) 9443 1877 Facsimile: (08) 9443 1870 Email: rob@foti.com.au</p> <p>PROPOSED PRINCIPAL & REGISTERED OFFICE</p> <p>Level 14, The Forrest Centre 221 St Georges Terrace Perth Western Australia 6000 Telephone: (08) 9214 9787 Facsimile: (08) 9322 1515 Email: info@alauranium.com</p>												

[†] See chapter 19 for defined terms.

16	Month in which annual meeting is usually held	November
17	Months in which dividends are usually paid (or are intended to be paid)	The Company anticipates that significant expenditure will be incurred in the exploration, evaluation and development of the Company's Projects. Accordingly, the Company does not expect to declare any dividends during this period. Upon the Company achieving sustained profitability, the Directors will consider paying dividends, subject to available cash flow and capital requirement.
18	If the entity is a foreign company which has a certificated subregister for quoted securities, the location of Australian security registers	Not Applicable
18A	If the entity is a foreign company, the name and address of the entity's Australian agent for service of process	Not Applicable

(Companies now go to 31)

All entities except companies

19	Name and title of chief executive officer/managing director of the responsible entity	Not Applicable
20	Name and title of chairperson of directors of responsible entity	Not Applicable
21	Names of all directors of the responsible entity	Not Applicable
22	Duration of appointment of directors of responsible entity (if not subject to retirement by rotation) and details of any entitlement to participate in profits	Not Applicable
23	Name and title of company secretary of responsible entity	Not Applicable

⁺ See chapter 19 for defined terms.

23A	Trusts only - the names of the members of the compliance committee (if any)	Not Applicable
24	Place of registration of the entity	Not Applicable
25	Date of registration of the entity	Not Applicable
26	Legislation under which the entity is registered	Not Applicable
27	Address of administration office in Australia of the entity	Not Applicable
28	If an annual meeting is held, month in which it is usually held	Not Applicable
29	Months in which distributions are usually paid (or are intended to be paid)	Not Applicable
30	If the entity is a foreign entity which has a certificated subregister for quoted +securities, the location of Australian +security registers	Not Applicable
30A	If the entity is a foreign trust, the name and address of the entity's Australian agent for service of process	Not Applicable

About the entity

All entities

Tick to indicate you are providing the information or documents

Where is the information or document to be found? (eg, prospectus cross reference)

31	<input type="checkbox"/> Evidence of compliance with 20 cent minimum issue price or sale price, and spread requirements	Refer listing of shareholders (post completion of the Prospectus and settlement of the Share Sale Agreements) to be provided to ASX to be inserted into Tab 19
32	<input type="checkbox"/> Prospectus, Product Disclosure Statement or information memorandum relevant to the application (250 copies)	50 copies of the Prospectus will be provided to ASX as requested a copy of which is contained in Tab 1
33	<input type="checkbox"/> Cheque for fees	Payment will be made upon receipt of tax invoice from ASX or advice of payment

+ See chapter 19 for defined terms.

34	<input checked="" type="checkbox"/> Type of subregisters the entity will operate Example: CHESS and certificated subregisters	CHESS; and Uncertificated Issuer Sponsored
35	<input checked="" type="checkbox"/> Copies of any contracts referred to in the prospectus, Product Disclosure Statement or information memorandum (including any underwriting agreement)	<ol style="list-style-type: none"> 1. Strike Uranium Sale Agreement (Tab 3) 2. Hume Sale Agreement (Tab 4) 3. Peru Sale Agreement (Tab 5) 4. Royalty to Central Exchange Mining Ltd referred to in Section 16.4 of the Prospectus (Tab 6) 5. Right to Earn and Acquire an 85% Interest in Canning Well ELA 46/585 referred to in Section 16.5 of the Prospectus (Tab 7) 6. Hume Agreement referred to in Section 16.5 of the Prospectus (Tab 8) 7. Directors Deeds: (Tab 9) <ol style="list-style-type: none"> 7.1 Peter Wallace 7.2 Robert Foti 7.3 David Foti 7.4 John Stephenson 7.5 H. Shanker Madan 7.6 Farooq Khan 8. IPO Funding Deed (Tab 10)
36	<input checked="" type="checkbox"/> A certified copy of any restriction agreement entered into in relation to [†] restricted securities	The Company undertakes to execute restriction agreements as prescribed by ASX. Certified copies of executed agreements attached (Tab 11)
37	<input type="checkbox"/> If there are [†] restricted securities, undertaking issued by any bank or [†] recognised trustee	The Company undertakes to instruct its Share Registry to place holding locks on restricted securities. Copy of instruction to the Share Registry and acknowledgement by the Share Registry to be provided to ASX and inserted into Tab 12.
38	<input checked="" type="checkbox"/> (Companies only) - certificate of incorporation or other evidence of status (including any change of name)	Certificate of registration of incorporation issued by ASIC on 6 December 2006 contained in Tab 2
39	<input type="checkbox"/> (All entities except companies) - certificate of registration or other evidence of status (including change of name)	Not Applicable

[†] See chapter 19 for defined terms.

- | | | | |
|-----|-------------------------------------|---|---|
| 40 | <input checked="" type="checkbox"/> | Copy of the entity's constitution (eg, if a company, the memorandum and articles of association) | Refer Tab 13 - As adopted by members on 19 March 2007 |
| | | | Where is the information or document to be found? (eg, prospectus cross reference) |
| 41 | <input checked="" type="checkbox"/> | Completed checklist that the constitution complies with the listing rules (copy of articles checklist is available from any Companies Department) | Refer Tab 14 |
| 42 | <input checked="" type="checkbox"/> | A brief history of the entity or, if applicable, the group | <p>Alara Uranium Limited is a public company limited by shares that was incorporated in Western Australia on 6 December 2006.</p> <p>On 19 and 20 March 2007, it entered into share sale agreements to acquire all of the shareholdings in 3 companies:</p> <p>(a) Strike Uranium Pty Ltd A.C.N. 123 780 441.</p> <p>(b) Hume Mining NL A.C.N. 063 994 945.</p> <p>(c) Strike Uranium Peru Pty Ltd A.C.N. 124 334 103.</p> <p>(pursuant to the Share Sale Agreements)</p> |
| 42A | <input checked="" type="checkbox"/> | Copy of agreement with ASX that documents may be given to ASX and authenticated electronically. | Refer Application and agreement for use of electronic lodgment facility and entity details facility forwarded to ASX on 11 April 2007 (Tab 15) |

About the securities to be quoted

All entities

- | | | | |
|----|-------------------------------------|---|---|
| 43 | <input checked="" type="checkbox"/> | Confirmation that the ⁺ securities to be quoted are eligible to be quoted under the listing rules | The fully paid ordinary shares to be admitted to quotation are eligible for quotation on ASX |
| 44 | <input checked="" type="checkbox"/> | Voting rights of ⁺ securities to be quoted | Refer Section 18.1 of Prospectus for summary and to clauses 95 to 105 of the Constitution |
| 45 | <input type="checkbox"/> | A specimen certificate/holding statement for each ⁺ class of ⁺ securities to be quoted and a specimen holding statement for ⁺ CDIs | Specimen certificate/holding statement for fully paid ordinary shares to be provided by Share Registry (to be inserted into Tab 16) |
| 46 | <input checked="" type="checkbox"/> | Terms of the ⁺ securities to be quoted | Refer Section 18.1 of Prospectus for a summary of the rights attached to the Company's Shares |

⁺ See chapter 19 for defined terms.

- 47 A statement setting out the names of the 20 largest holders in each +class of +securities to be quoted, and the number and percentage of each +class of +securities held by those holders Refer Top 25 and Spread Report to be provided by Share Registry (to be inserted into Tab 17)
- 48 A distribution schedule of each +class of +equity securities to be quoted, setting out the number of holders in the categories -
 1 - 1,000
 1,001 - 5,000
 5,001 - 10,000
 10,001 - 100,000
 100,001 and over Refer Top 25 and Spread Report to be provided by Share Registry (to be inserted into Tab 17)
- 49 The number of holders of a parcel of +securities with a value of more than \$2,000, based on the issue/sale price Refer confirmation to be provided by Share Registry (to be inserted into Tab 18)
- 50 Terms of any +debt securities and +convertible debt securities None on issue
- Where is the information or document to be found? (eg, prospectus cross reference)
- 51 Trust deed for any +debt securities and +convertible debt securities Not Applicable
- 52 Deleted 24/10/2005. Not Applicable

All entities with classified assets

(Other entities go to 62)

All +mining exploration entities and, if ASX asks, any other entity that has acquired, or entered into an agreement to acquire a +classified asset, must give ASX the following information.

- 53 The name of the vendor and details of any relationship of the vendor with us

(a) Strike Uranium Sale Agreement and Peru Sale Agreement - Strike Resources Limited A.C.N. 088 488 724.

(b) Hume Sale Agreement - Orion Equities Limited A.C.N. 000 742 843.

Refer to the Share Sale Agreements and Material Contracts Section 16 of the Prospectus

+ See chapter 19 for defined terms.

- 54 If the vendor was not the beneficial owner of the †classified asset at the date of the acquisition or agreement, the name of the beneficial owner(s) and details of the relationship of the beneficial owner(s) to us
- Refer Section 11 (Independent Exploration Titles Report) and Section 12 (Legal Opinion on Peruvian Concessions) of the Prospectus for details of beneficial interests in the Tenements
- 55 The date that the vendor acquired the †classified asset
- The vendors have applied for and acquired interests in tenements at various dates.
Also refer Section 11 (Independent Exploration Titles Report) and Section 12 (Legal Opinion on Peruvian Concessions) for details of tenement application and grant dates and acquisition dates.
- 56 The method by which the vendor †acquired the †classified asset, including whether by agreement, exercise of option or otherwise
- (a) Strike Uranium Sale Agreement -Strike Uranium Pty Ltd received assignment of its tenement interests from parent entity, SRK, at cost. SRK applied for tenements and acquired interests in tenements from third parties;
- (b) Peru Sale Agreement - Strike Uranium Peru SAC (a subsidiary of Strike Uranium Peru Pty Ltd) received assignment of its Peruvian tenement interests from parent entity, SRK, at cost;
- (c) Hume Sale Agreement - Hume Mining NL applied for tenements and acquired interests in tenements from third parties.
- Refer to the Share Sale Agreements and Material Contracts Section 16 of the Prospectus

† See chapter 19 for defined terms.

- 57 The consideration passing directly or indirectly from the vendor (when the vendor ⁺acquired the asset), and whether the consideration has been provided in full
- (a) Strike Uranium Sale Agreement - refer Schedule 4 (Company Accounts) of Strike Uranium Sale Agreement;
- (b) Peru Sale Agreement - refer Schedule 4 (Company Accounts) of Peru Sale Agreement;
- (c) Hume Sale Agreement - application and tenement management fees and acquisition costs totalling \$7,000.
- There is no liability owed by the vendors in respect of their consideration (when the vendor acquired the classified asset).
- 58 Full details of the ⁺classified asset, including any title particulars
- Refer Section 11 (Independent Exploration Titles Report) and Section 12 (Legal Opinion on Peruvian Concessions) of the Prospectus for details of the Tenements
- Where is the information or document to be found? (eg, prospectus cross reference)
- 59 The work done by or on behalf of the vendor in developing the ⁺classified asset. In the case of a ⁺mining tenement, this includes prospecting in relation to the tenement. If money has been spent by the vendor, state the amount (verification of which may be required by ASX).
- Application and tenement management fees only in respect of tenements which have not been granted; that is, those that are currently at the application stage.
- Evaluation and exploration expenditure (in addition to application and tenement management fees) in respect of granted tenements.
- Also refer to Answers to Question 56 and 57.

⁺ See chapter 19 for defined terms.

60 The date that the entity ⁺acquired the ⁺classified asset from the vendor, the consideration passing directly or indirectly to the vendor, and whether that consideration has been provided in full

<p>(a) Strike Uranium Sale Agreement and Hume Sale Agreement – agreements dated 19 March 2007;</p> <p>(b) Peru Sale Agreement - 20 March 2007.</p> <p>Completion of the Share Sale Agreements is subject, inter alia, to completion of the Minimum Subscription under the Prospectus. Refer to the Share Sale Agreements and Material Contracts Section 16 of the Prospectus</p>
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61 A breakdown of the consideration, showing how it was calculated, and whether any experts' reports were commissioned or considered (and if so, with copies attached).

<p>The considerations under the Share Sale Agreements were negotiated on an arm's length basis.</p> <p>No expert's reports were commissioned or considered.</p>

About the entity's capital structure

All entities

62 Deleted 1/9/99.

63 A copy of the register of members, if ASX asks

<p>Refer listing of shareholders (post completion of the Prospectus and settlement of the Share Sale Agreements) to be provided to ASX</p>
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64 A copy of any court orders in relation to a reorganisation of the entity's capital in the last five years

<p>Not Applicable</p>

65 The terms of any ⁺employee incentive scheme

<p>Not Applicable</p>

66 The terms of any ⁺dividend or distribution plan

<p>Not Applicable</p>

67 The terms of any ⁺securities that will not be quoted

<p>Restricted Shares have the same terms as Quoted Shares (refer Section 18 of the Prospectus)</p>
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68 Deleted 1/7/98.

69 The entity's issued capital (interests), showing separately each ⁺class of ⁺security (except ⁺CDIs), the amount paid up on each ⁺class, the issue price, the dividend (in the case of a trust, distribution) and voting rights attaching to each ⁺class and the conversion terms (if applicable)

<p>Where is the information or document to be found? (eg, prospectus cross reference)</p> <p>Refer Section 7.1 and Section 13 (Note 4 of Appendix B) of the Prospectus</p>
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⁺ See chapter 19 for defined terms.

- 70 The number of the entity's debentures, except to bankers, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each ⁺class and conversion terms (if applicable)
 Note: This applies whether the securities are quoted or not.
- 71 The number of the entity's unsecured notes, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each ⁺class and conversion terms (if applicable)
 Note: This applies whether the securities are quoted or not.
- 72 The number of the entity's options to ⁺acquire unissued ⁺securities, showing the number outstanding
 Note: This applies whether the securities are quoted or not.
- 73 Details of any rights granted to any ⁺person, or to any class of ⁺persons, to participate in an issue of the entity's ⁺securities
 Note: This applies whether the securities are quoted or not.
- 74 If the entity has any ⁺child entities, a list of all ⁺child entities stating in each case the name, the nature of its business and the entity's percentage holding in it. Similar details should be provided for every entity in which the entity holds (directly or indirectly) 20% or more of the issued capital (interests).

Not Applicable

Not Applicable

Not Applicable

Note Priority Offer to Eligible Strike Shareholders and Priority Allocation to Orion – Sections 6.6 and 6.7 of the Prospectus.

Also note that a separate prospectus will be issued in respect of a 3 for 4 entitlements options issue (with a record date of 3 months after Quotation of the Company's Shares) refer Section 6.11 and 18.2 of the Prospectus.

The Company does not currently have any subsidiaries or controlled entities.

After completion of the Share Sale Agreements, the Company will have the following subsidiaries:

- (a) Strike Uranium Pty Ltd;
- (b) Strike Uranium Peru Pty Ltd and Strike Uranium Peru SAC (a subsidiary of Strike Uranium Peru Pty Ltd);
- (c) Hume Mining NL.

(refer Certificates of Incorporation contained in Tab 20)

⁺ See chapter 19 for defined terms.

About the entity's financial position

(Entities meeting the profit test go to 75. For the assets test go to 81A.)

All entities meeting the profit test

Where is the information or document to be found? (eg, prospectus cross reference)

- | | | | |
|---------|--------------------------|---|----------------|
| 75 | <input type="checkbox"/> | Evidence that the entity has been in the same main business activity for the last 3 full financial years | Not Applicable |
| 76 | <input type="checkbox"/> | Evidence that the entity is a going concern (or successor) and its aggregated profit for the last 3 full financial years | Not Applicable |
| 76A | <input type="checkbox"/> | Evidence that the entity's ⁺ profit from continuing operations in the past 12 months exceeded \$400,000 | Not Applicable |
| 77 | <input type="checkbox"/> | Audited ⁺ accounts for the last 3 full financial years and audit reports | Not Applicable |
| 78 - 79 | | Deleted 1/7/97. | |
| 80 | <input type="checkbox"/> | Half yearly ⁺ accounts (if required) and audit report or review | Not Applicable |
| 80A | <input type="checkbox"/> | Pro forma balance sheet and review | Not Applicable |
| 80B | <input type="checkbox"/> | Statement from all directors or all directors of the responsible entity confirming that the entity is continuing to earn ⁺ profit from continuing operations | Not Applicable |

All entities meeting the assets test

(only complete one of 81A, 81B or 81C and one of 82 or 83)

Introduced 1/7/96. Amended 1/7/99.

Deleted 1/7/97

- | | | | |
|-----|-------------------------------------|---|--|
| 81 | | | |
| 81A | <input checked="" type="checkbox"/> | For entities other than ⁺ investment entities, evidence of net tangible assets of at least \$2 million or market capitalisation of at least \$10 million | Refer Section 8 and Section 13 of the Prospectus |
| 81B | <input type="checkbox"/> | For ⁺ investment entities other than ⁺ pooled development funds, evidence of net tangible assets of at least \$15 million | Not Applicable |
| 81C | <input type="checkbox"/> | Evidence that the entity is a ⁺ pooled development fund with net tangible assets of at least \$2 million | Not Applicable |

Where is the information or document to be found? (eg, prospectus cross reference)

⁺ See chapter 19 for defined terms.

82	<input checked="" type="checkbox"/>	Evidence that at least half of the entity's total tangible assets (after raising any funds) is not cash or in a form readily convertible to cash (if there are no-commitments)	Not satisfied
83	<input checked="" type="checkbox"/>	Evidence that there are commitments to spend at least half of the entity's cash and assets in a form readily convertible to cash (if half or more of the entity's total tangible assets (after raising any funds) is cash or in a form readily convertible to cash)	Refer Section 8.1 and Section 9.4 of the Prospectus. The Company confirms that the 2 year budgeted exploration expenditure on the granted tenements (all Projects save for the Pampacolca Project in Peru) exceeds 50% of net working capital of the Company.
84	<input checked="" type="checkbox"/>	Statement that there is enough working capital to carry out the entity's stated objectives (and statement by independent expert, if required)	Refer Section 8.1 of the Prospectus.
85		Deleted 1/9/99.	
86		Deleted 1/7/97.	
87	<input checked="" type="checkbox"/>	[†] Accounts for the last 3 full financial years and audit report, review or statement that not audited or not reviewed	Refer Section 13 of the Prospectus for audit reviewed accounts from incorporation (6 December 2006) to 9 March 2007.
87A	<input type="checkbox"/>	Half yearly [†] accounts (if required) and audit report, review or statement that not audited or not reviewed	Not available
87B	<input checked="" type="checkbox"/>	Audited balance sheet (if required) and audit report	Refer Section 13 of the Prospectus for audit reviewed accounts from incorporation (6 December 2006) to 9 March 2007.
87C	<input checked="" type="checkbox"/>	Pro forma balance sheet and review	Refer Section 13 of the Prospectus
<i>(Now go to 106)</i>			
88		Deleted 1/7/97.	
89-92C		Deleted 1/9/99.	
93		Deleted 1/7/97.	
94-98C		Deleted 1/9/99.	
99		Deleted 1/7/97.	
100-105C		Deleted 1/9/99.	

[†] See chapter 19 for defined terms.

About the entity's business plan and level of operations

All entities

Information contained in the information memorandum	Where is the information or document to be found? (eg, prospectus cross reference)
106 <input checked="" type="checkbox"/> Details of the entity's existing and proposed activities, and level of operations. State the main business	Refer Prospectus, including: Section 6.5 - Purpose of the Offer Section 8 - Financial Aspects of the Offer Section 9 - Projects Overview and Proposed Expenditure Section 10 - Independent Geological Report Section 13 - Independent Accountant's Report
107 <input checked="" type="checkbox"/> Details of any issues of the entity's +securities (in all +classes) in the last 5 years. Indicate issues for consideration other than cash	5,500,000 Shares issued in consideration for \$55,000 on incorporation of the Company on 6 December 2006.

Information memorandum requirements

All entities

108 <input checked="" type="checkbox"/> If the entity is a company, a statement that all the information that would be required under section 710 of the Corporations Act if the information memorandum were a prospectus offering for subscription the same number of +securities for which +quotation will be sought is contained in the information memorandum. If the entity is a trust, a statement that all the information that would be required under section 1013C of the Corporations Act if the information memorandum were a Product Disclosure Statement offering for subscription the same number of +securities for which +quotation will be sought is contained in the information memorandum	Not Applicable. "Full Form" Prospectus has been issued.
109 <input type="checkbox"/> The signature of every director, and proposed director, of the entity personally or by a +person authorised in writing by the director (in the case of a trust, director of the responsible entity)	Not Applicable
110 <input type="checkbox"/> The date the information memorandum is signed	Not Applicable
111(a) <input type="checkbox"/> Full particulars of the nature and extent of any interest now, or in the past 2 years, of every director or proposed director of the entity (in the case of a trust, the responsible entity), in the promotion of the entity, or in the property acquired or proposed to be acquired by it	Not Applicable

+ See chapter 19 for defined terms.

111(b) If the interest was, or is, as a member or partner in another entity, the nature and extent of the interest of that other entity Not Applicable

Information contained in the information memorandum

Where is the information or document to be found? (eg, prospectus cross reference)

111(c) If the interest was or is as a member or partner in another entity, a statement of all amounts paid or agreed to be paid to him or her or the entity in cash, ⁺securities or otherwise by any ⁺person to induce him or her to become or to qualify him or her as, a director, or for services rendered by him or her or by the entity in connection with the promotion or formation of the listed entity Not Applicable

112(a) Full particulars of the nature and extent of any interest of every expert in the promotion of the entity, or in the property acquired or proposed to be acquired by it Not Applicable

112(b) If the interest was or is as a member or partner in another entity, the nature and extent of the interest of that other entity Not Applicable

112(c) If the interest was or is as a member or partner in another entity, a statement of all amounts paid or agreed to be paid to him or her or the entity in cash, [']securities or otherwise by any [']person for services rendered by him or her or by the entity in connection with the promotion or formation of the listed entity Not Applicable

113 A statement that ASX does not take any responsibility for the contents of the information memorandum Not Applicable

114 A statement that the fact that ASX may admit the entity to its ⁺official list is not to be taken in any way as an indication of the merits of the entity Not Applicable

115 If the information memorandum includes a statement claiming to be made by an expert or based on a statement made by an expert, a statement that the expert has given, and has not withdrawn, consent to the issue of the information memorandum with the particular statement included in its form and context Not Applicable

¹ See chapter 19 for defined terms.

Where is the information or document to be found? (eg, prospectus cross reference)

116 A statement that the entity has not raised any capital for the 3 months before the date of issue of the information memorandum and will not need to raise any capital for 3 months after the date of issue of the information memorandum

Not Applicable

117 A statement that a supplementary information memorandum will be issued if the entity becomes 'aware of any of the following between the issue of the information memorandum and the date the entity's +securities are +quoted or reinstated.

- A material statement in the information memorandum is misleading or deceptive.
- There is a material omission from the information memorandum.
- There has been a significant change affecting a matter included in the information memorandum.
- A significant new circumstance has arisen and it would have been required to be included in the information memorandum

Not Applicable

Information contained in the supplementary information memorandum

118 If there is a supplementary information memorandum:

- Correction of any deficiency.
- Details of any material omission, change or new matter.
- A prominent statement that it is a supplementary information memorandum.
- The signature of every director, or proposed director, of the entity personally or by a +person authorised in writing by the director (in the case of a trust, director of the responsible entity).
- The date the supplementary information memorandum is signed.

Not Applicable

Evidence if supplementary information memorandum is issued

119 Evidence that the supplementary information memorandum accompanied every copy of the information memorandum issued after the date of the supplementary information memorandum.

Not Applicable

+ See chapter 19 for defined terms.

Other information

All entities

		Where is the information or document to be found? (eg. prospectus cross reference)
120	<input type="checkbox"/> Evidence that the supplementary information memorandum was sent to every +person who was sent an information memorandum	Not Applicable
121	<input checked="" type="checkbox"/> Details of any material contracts entered into between the entity and any of its directors (if a trust, the directors of the responsible entity)	Refer Directors' Deeds (Sections 14.5 of the Prospectus) and IPO Funding Deed (Section 14.6 of the Prospectus)
122	<input checked="" type="checkbox"/> A copy of every disclosure document or Product Disclosure Statement issued, and every information memorandum circulated, in the last 5 years	None issued prior to the Prospectus
123	<input checked="" type="checkbox"/> Information not covered elsewhere and which, in terms of rule 3.1, is likely materially to affect the price or value of the entity's +securities	No other information not contained in the Prospectus
123A	<input checked="" type="checkbox"/> The documents which would have been required to be given to ASX under rules 4.1, 4.2, 4.3, 4.5, 5.1, 5.2 and 5.3 had the entity been admitted to the +official list at the date of its application for admission, unless ASX agrees otherwise. <small>Example: ASX may agree otherwise if the entity was recently incorporated.</small>	The Company was only incorporated on 6 December 2006. Refer Section 13 of the Prospectus for audit reviewed accounts from incorporation (6 December 2006) to 9 March 2007.

+ See chapter 19 for defined terms.

Mining exploration entities

- | | | | |
|-----|-------------------------------------|--|--|
| 124 | <input checked="" type="checkbox"/> | A map or maps of the mining tenements prepared by a qualified ⁺ person. The maps must indicate the geology and other pertinent features of the tenements, including their extent and location in relation to a capital city or major town, and relative to any nearby properties which have a significant bearing on the potential of the tenements. The maps must be dated and identify the qualified ⁺ person and the report to which they relate. | Refer Section 10 of the Prospectus. |
| 125 | | Deleted 1/7/97 | Where is the information or document to be found? (eg, prospectus cross reference) |
| 126 | <input checked="" type="checkbox"/> | A schedule of ⁺ mining tenements prepared by a qualified person. The schedule must state in relation to each ⁺ mining tenement:
the geographical area where the ⁺ mining tenement is situated;
the nature of the title to the ⁺ mining tenement;
whether the title has been formally confirmed or approved and, if not, whether an application for confirmation or approval is pending and whether the application is subject to challenge; and
the ⁺ person in whose name the title to the ⁺ mining tenement is currently held. | Refer Sections 11 and 12 of the Prospectus |
| 127 | <input checked="" type="checkbox"/> | If the entity has ⁺ acquired an interest or entered into an agreement to ⁺ acquire an interest in a ⁺ mining tenement from any ⁺ person, a statement detailing the date of the ⁺ acquisition of the interest from the vendor and the purchase price paid and all other consideration (whether legally enforceable or not) passing (directly or indirectly) to the vendor. | Refer to the Share Sale Agreements and Material Contracts Section 16 of the Prospectus |
| 128 | <input checked="" type="checkbox"/> | A financial statement by the directors (if a trust, the directors of the responsible entity) setting out a program of expenditure together with a timetable for completion of an exploration program in respect of each ⁺ mining tenement or, where appropriate, each group of tenements | Refer Section 9.4 of the Prospectus |
| 129 | <input checked="" type="checkbox"/> | A declaration of conformity or otherwise with the Australasian Code for Reporting of Identified Mineral Resources and Ore Reserves for any reports on mineral resources and ⁺ ore reserves | Refer Section 10 of the Prospectus |

⁺ See chapter 19 for defined terms.

Part 3 - Agreement

All entities

You must complete this agreement. If you require a seal to be bound, the agreement must be under seal.

We agree:

- 1 Our admission to the +official list is in ASX's absolute discretion. ASX may admit us on any conditions it decides. +Quotation of our +securities is in ASX's absolute discretion. ASX may quote our +securities on any conditions it decides. Our removal from the +official list or the suspension or ending of +quotation of our +securities is in ASX's absolute discretion. ASX is entitled immediately to suspend +quotation of our +securities or remove us from the +official list if we break this agreement, but the absolute discretion of ASX is not limited.
- 2 We warrant the following to ASX.
 - The issue of the +securities to be quoted complies with the law, and is not for an illegal purpose.
 - There is no reason why the +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 601MB(1), 737, 738, 992A, 992AA or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

+ See chapter 19 for defined terms.

- 5 We will comply with the listing rules that are in force from time to time, even if ⁺quotation of our ⁺securities is deferred, suspended or subject to a ⁺trading halt.
- 6 The listing rules are to be interpreted:
- in accordance with their spirit, intention and purpose;
 - by looking beyond form to substance; and
 - in a way that best promotes the principles on which the listing rules are based.
- 7 ASX has discretion to take no action in response to a breach of a listing rule. ASX may also waive a listing rule (except one that specifies that ASX will not waive it) either on our application or of its own accord on any conditions. ASX may at any time vary or revoke a decision on our application or of its own accord.
- 8 A document given to ASX by an entity, or on its behalf, becomes and remains the property of ASX to deal with as it wishes, including copying, storing in a retrieval system, transmitting to the public, and publishing any part of the document and permitting others to do so. The documents include a document given to ASX in support of the listing application or in compliance with the listing rules.
- 9 In any proceedings, a copy or extract of any document or information given to ASX is of equal validity in evidence as the original.
- 10 Except in the case of an entity established in a jurisdiction whose laws have the effect that the entity's ⁺securities cannot be approved under the operating rules of the ⁺approved CS facility:
- We will satisfy the ⁺technical and performance requirements of the ⁺approved CS facility and meet any other requirements the ⁺approved CS facility imposes in connection with approval of our ⁺securities.
 - When ⁺securities are issued we will enter them in the ⁺approved CS facility's subregister holding of the applicant before they are quoted, if the applicant instructs us on the application form to do so.
 - The ⁺approved CS facility is irrevocably authorised to establish and administer a subregister in respect of the ⁺securities for which ⁺quotation is sought.

⁺ See chapter 19 for defined terms.

11 Except in the case of an entity established in a jurisdiction whose laws have the effect that the entity's 'securities cannot be approved under the operating rules of the 'approved CS facility, we confirm that either:

- we have given a copy of this application to the 'approved CS facility in accordance with the operating rules of the 'approved CS facility ; or
- we ask ASX to forward a copy of this application to the 'approved CS facility.

12 In the case of an entity established in a jurisdiction whose laws have the effect that the entity's 'securities cannot be approved under the operating rules of the 'approved CS facility:

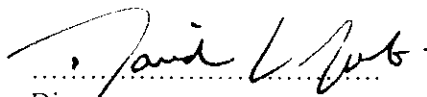
- The 'approved CS facility is irrevocably authorised to establish and administer a subregister in respect of 'CDIs.
- We will make sure that 'CDIs are issued over 'securities if the holder of quoted 'securities asks for 'CDIs.

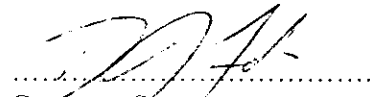
13 In the case of an entity established in a jurisdiction whose laws have the effect that the entity's 'securities cannot be approved under the operating rules of the 'approved CS facility:

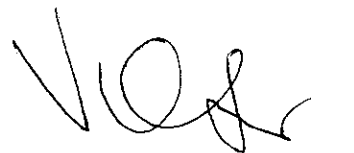
- we have given a copy of this application to the approved CS facility in accordance with the operating rules of the 'approved CS facility; or
- we ask ASX to forward a copy of this application to the 'approved CS facility.

Dated: 11 April 2007

Executed by Alara Uranium Limited in accordance with its Constitution:


.....
Director


.....
Company Secretary



+ See chapter 19 for defined terms.